

## Who's Who in European Logistics



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## Who's Who in European Logistics 2011

has been researched and compiled by **Analytiqa** using both secondary and primary research sources and includes detailed information on the following companies:

**AGILITY LOGISTICS**

**CATERPILLAR LOGISTICS**

**CEVA LOGISTICS**

**DACHSER**

**DAMCO**

**DHL SUPPLY CHAIN**

**DSV**

**FCC**

**FIEGE**

**FM LOGISTIC**

**GEFCO**

**GEODIS**

**GIST**

**KUEHNE + NAGEL**

**LOGWIN**

**NORBERT DENTRESSANGLE**

**PANALPINA**

**RHENUS LOGISTICS**

**SCHENKER**

**SDV**

**STEF-TFE**

**TDG\***

**UNIPART LOGISTICS**

**UPS SCS**

**WINCANTON**

**YUSEN LOGISTICS**

*\*archived analysis only*

***A qualified, independent and unbiased perspective on the current and future performance of the European Contract Logistics industry...***

***...an essential tool for anybody reliant on the performance of this sector in an increasingly challenging and competitive marketplace.***

### ***Why a 'Who's Who in European Contract Logistics' report***

Who's Who in European Logistics 2011 provides the latest strategic analysis of the 3PL marketplace in Europe. This includes the management strategies being implemented, the sector and service focus being adopted by 3PLs to enhance profitability and the drivers of both revenue and earnings growth in contract logistics markets.

Who's Who in European Logistics 2011 is a statistical analysis of the current trends and issues directly affecting the European Contract Logistics industry.

The report evaluates the performance of key providers in the industry within the context of the current sector and market conditions.

In addition to the detailed understanding of individual 3PL operations and performance across 25 company specific chapters, unique industry-wide analysis provides a wide range of industry ranking and benchmarks across financial and operational indicators.

### ***Scope of this report***

Compiled from both primary and secondary research conducted by Analytiqa analysts on an ongoing basis, including H1, 2011 analysis, this report provides exclusive focused and detailed insight into the dynamics of this ever evolving sector and it's key participants.

This report not only ranks the top providers in the sector by revenue, but also considers operational and profitability indicators to facilitate a thorough evaluation of those who are financially strong and more importantly continuing to recognise growth in a continually challenging environment.

Whilst elements of this report provide group level revenues and profits on a global scale, this is largely in order to place contract logistics activities in context.

The main focus of the report is the contract logistics sector of the industry, namely the distribution, warehousing and value added service elements of the supply chain, excluding road, sea and air freight activities.

## How can this report benefit your business?

In an environment as challenging and competitive as that which most supply chain operators find themselves in, key insight and intelligence is critical in supporting the correct strategic decisions.

In a market where many supply chain customers are evaluating the cost and return of their supply chain operations, both in-house and outsourced, with many retailers and manufacturers taking operations back in-house, this report will assist you to make sense of recent 3PL market dynamics and likely future developments.

Although some of the information in this report can be obtained from secondary sources, it will not be found in the marketing messages scripted on websites or in the Executive commentary found in annual reports.

The independent nature of Analytiqa's privileged position in the market also ensures that the analysis and conclusions drawn in this report portray an unbiased perspective of the current market and its key participants.

Anybody, from board level down who has a vested interest in the health and performance of the contract logistics industry, ignores the analysis and findings in this report at their own risk.

Who's Who in European Logistics 2011, reveals the struggle that logistics providers face to maintain profit margins in increasingly challenging and competitive markets.

Enlightened operators will continue to succeed and the uninformed have everything to lose, stay informed.



### PLEASE NOTE:

This report focuses on the contract logistics sector of the supply chain industry, defined as domestic warehousing, distribution and value added service activities, rather than road, sea or air freight operations

## Report summary

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Report title:	Who's Who in European Logistics 2011
Report price:	£995 / €1,195 / \$1,795 <i>excl tax, exempt with tax no</i>
Publication date:	September 2011
No of pages:	200+
Geographic coverage:	Global performance of Europe's leading 3PLs
Audience:	Contract Logistics providers, Freight Forwarders, Express Operators, Road Hauliers, Retailers, Manufacturers, Software providers, Government agencies, Property providers and Professional Services companies
Key report benefits:	Independent & unbiased analysis of primary and secondary research - Evaluate the dynamics of the competitive landscape - Analyse growth, revenue & profit margins - Identify top ranked providers and their performance trends - detailed insight into the leading providers of contract logistics services across Europe

To obtain your copy of

## **Who's Who in European Logistics 2011**

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## **Company Analysis**

Thereafter, 25 Chapters profile each of the leading 3PLs in the European Contract Logistics market to include the following information, where available:

- > Company Ownership, Location and Contacts
- > Key Management Personnel
- > Employees by Division and Geography
- > Revenue, Operating Profit and Margins
- > Performance by Division, Industry Sector and Geography
- > Warehousing and Fleet Resources

*For each of the following...*

- 6.0 Agility Logistics**
- 7.0 Caterpillar Logistics**
- 8.0 CEVA Logistics**
- 9.0 Dachser**
- 10.0 Damco**
- 11.0 DHL Supply Chain**
- 12.0 DSV**
- 13.0 FCC Logistica**
- 14.0 Fiege**
- 15.0 FM Logistic**
- 16.0 GEFCO**
- 17.0 Geodis**
- 18.0 Gist**
- 19.0 Kuehne + Nagel**
- 20.0 Logwin**
- 21.0 Norbert Dentressangle  
Incl. TDG archive**
- 22.0 Panalpina**
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- 25.0 SDV**
- 26.0 Stef-TFE**
- 27.0 Unipart Logistics**
- 28.0 UPS SCS**
- 29.0 Wincanton**
- 30.0 Yusen Logistics**

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